

**THE CHARITABLE TRUSTS FOR THE
UNITED BRISTOL HOSPITALS**

Registered Charity Number 229945

**Annual Report and Accounts
Year ended 31 March 2003**

THE CHARITABLE TRUSTS FOR THE UNITED BRISTOL HOSPITALS
Registered Charity Number 229945

ANNUAL REPORT AND ACCOUNTS YEAR ENDED 31 MARCH 2003

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Overview

The year under review was a difficult one in relation to the Stock Market and the Charity Trustees have been very busy in trying to minimise the effects of the downturn in the market. All the Charity Trustees' funds are pooled and invested in equities, property and held on deposit. I am pleased to be able to say that, due to the upsurge in value of the property market, the decrease in the value of equities has thus been largely offset. Furthermore, at the time of writing the Stock Market seems to be rallying once again.

During the year we have continued to consider our fundraising strategy and are now exploring initiatives to become fundraising facilitators rather than a fundraising body as such. The initial and most important focus of our fundraising will be for the enhancement of patient care, staff amenities and the support of healthcare research.

The consultation process that began in 2001/2002, with regard to the efficiency and effectiveness with which charitable funds are being used, has continued throughout the year. The Trustees' aim is to ensure the equitable allocation of funds and that maximum benefit is obtained from them. The scheme will initially involve those larger special purpose funds held for the Bristol Eye Hospital, the Bristol Royal Hospital for Children and the Radiology Directorate, the intention being to report the outcomes of significant expenditure more fully in future annual reports. In turn we hope that this will attract new donors as they will be able to see that every penny counts in our endeavour to enhance facilities in all our Hospitals.

Once again we have received some generous bequests. One particularly outstanding legacy from Mr Allan Bridges deceased enabled the Trustees not only to make a grant of £150,000 over the next three years to our Research Committees, but also to refurbish the student doctors' accommodation that was long overdue for a facelift. They are delighted with this tasteful and comfortable facility and we are sure it will assist the United Bristol Healthcare Trust in attracting young people to Bristol to study medicine.

During the year, the Charity Trustees were able to make grants in excess of £2.8 million towards the funding of many projects to improve patient care and enhance staff education and training, as well as to support individual research projects. This has only been possible because of the continued flow of funds from donors and testators. On behalf of all the causes we promote, we would like to thank everyone for their generous support.

We are also grateful for the continuing liaison with colleagues in the United Bristol Healthcare Trust which enables the Charity Trustees to ensure that funds are applied as effectively as possible for the benefit of patients and staff.

Robert Bryant Pearson
Chairman

Charity Trustees' Office:

The Abbot's House
Blackfriars
Bristol
BS1 2NZ

Tel: 0117 927 7120

Fax: 0117 925 2017

Email: Trustees@ctubh.demon.co.uk

Officers and Advisors to the Charity Trustees:

Clerk to the Trustees

Rosina J Clarke

Director of Finance

Mr Christopher S Marshall

General Manager

Mr Paul D Wren

Legal advisors

Stone King, Bath

Lyons Davidson, Bristol

Ropes & Gray, Boston, Mass, USA

Auditors

RSM Robson Rhodes LLP, Bristol

Stockbrokers

Cazenove, London

Land and property agents

Alder King, Bristol

Planning Consultants

White Young Green

Quantity Surveyors

A L Currie & Brown, Bristol

Architects

Atkins, Walters & Webster Limited

Consulting Engineers

Hastings Clements and Leach Limited

The Charity Trustees for the period of this report were:

Mr Robert Bryant Pearson FRICS (Chairman of the Charity Trustees)
(*Term of Office: February 1999 to September 2007*)

Relevant interests:

- Former Non-Executive Director of the United Bristol Healthcare Trust
- Director and Chief Executive of Allied Surveyors plc
- Director and Chairman of Allied Relocation Ltd
- Director of Movers Pack Ltd
- Director and Chairman of PentaMed Ltd
- Director of Education Centre Management Ltd

Mr Malcolm Hanney
(*Term of Office: October 1999 to June 2002*)

Relevant interests:

- Chairman SW Local Government Association (from April 2001)
- Vice Chairman SW Local Government Association (from July 2001)
- Vice Chairman SW Local Regional Assembly
- Councillor of Bath and NE Somerset Council
- Director of Theatre Royal Bath Ltd (until July 2001)
- Director of Education Centre Management Ltd (until June 2002)
- Chairman of Bath and NE Somerset Primary Care Trust

Julie Austin
(*Term of Office: November 1999 to September 2007*)

Relevant interests:

- Solicitor, Hempsons Solicitors – area of work is clinical negligence and medico-legal advisory work
- Director of Education Centre Management Ltd
- Former Committee member (co-opted) of the Friends of Bristol Eye Hospital (until December 2001)

Joan Breach FCA
(*Term of Office: October 2000 to September 2004*)

Relevant interests:

- Director of Hawksworth Securities plc
- Director of Principality Holdings Ltd
- Director of Principality Holdings Management Ltd (until May 2002)
- Director of Delode Ltd
- Director of Ringable Ltd
- Director of Mauretania Estates Ltd (dormant company)
- Director of Surthurst Ltd
- Director of Stockmead Ltd
- Director of Nicolglan Ltd
- Director of Pathred Ltd
- Director of Farthingford Properties Ltd
- Director of Great Western Arena plc (dormant company)
- Partner of Hawksworth Peterborough Partnership
- Committee member and Trustee of 'Friends of Bristol Oncology Centre'
- Trustee of Breach Charitable Trust

Gwen Clark

(Term of Office: August 2001 to September 2004 – Resigned March 2003)

Relevant interests:

- Non-Executive Director of the United Bristol Healthcare Trust
- UK President of the International Association of Career Management Professionals (IACMP) (until July 2001)
- Member of the South West Regional Committee Institute of Directors (IOD) (until December 2001)
- Member of the Victim Support Advisory Board (from January 2002)
- Salvation Army

New Trustee Appointment

Tom Dowell

(Term of Office: March 2003 to February 2007)

Relevant interests:

- Chairman of Bristol South and West Primary Care Trust
- Retired Consultant and Clinical Director at United Bristol Healthcare Trust

The United States Foundation

The Foundation was set up in order that the Trustees could receive donations from America in a tax efficient way.

Trustees for the United States Foundation for the period of this Report were:

Mr Robert Bryant Pearson, UK (President of the Foundation)

Mr Bruce Komiske, USA

Mr Paul Wren, UK

THE CHARITABLE TRUSTS FOR THE UNITED BRISTOL HOSPITALS

Registered Charity Number 229945

History

Bodies of Special Trustees were established in 1974, under the National Health Service (Reorganisation) Act 1973, to succeed the then Boards of Governors. Their functions were re-stated in the National Health Service Act 1977 and their activities were governed by that Act and by the Charities Acts of 1992 and 1993.

From 1 April 2000 the status of the Trustees of the *Special Trustees for the United Bristol Hospitals* changed to that of Charity Trustees for the *United Bristol Healthcare NHS Trust*, appointed under Section 11 of the NHS and Community Care Act 1990, thus widening the responsibilities and powers of the Trustees, identifying them with an NHS Trust rather than with a specific hospital or hospitals. The Charity was renamed *The Charitable Trusts for the United Bristol Hospitals* thus reflecting the many funds held on trust, and continues to be registered with the Charity Commission as before.

Administrative Information

The Charity Trustees are appointed by the NHS Appointments Commission on behalf of the Secretary of State for Health to receive and administer the charitable funds for the institutions, wards and departments of the United Bristol Hospitals and associated bodies.

The Charitable Trusts for the United Bristol Hospitals hold and administer the trust property specified in Statutory Instruments 2000 615 and 2000 616. The Charity Trustees maintain a policy that any support provided must be capable of being sustained from charitable funds. It is not part of their responsibilities to subsidise the core services that are properly the responsibility of either the United Bristol Healthcare NHS Trust or the University of Bristol.

Aims and Objectives

The aim of the Charity Trustees in fulfilment of their responsibility is to nurture and use their funds to the best possible effect to assist and support the United Bristol Hospitals in improving facilities for patients and the working environment for staff, and to support research and education for the ultimate benefit of patients, consistent with the Charitable Trusts' charitable status and charitable purposes.

The Charity Trustees work in close association with the United Bristol Healthcare NHS Trust and with the medical and dental departments of the University of Bristol to the extent that their activities occur within the United Bristol Healthcare NHS Trust. The Charity Trustees are committed to ensuring that all decisions on the disbursement of the funds within their responsibility are consistent with the objectives and priorities of the United Bristol Healthcare NHS Trust.

Method of appointment and selection of NHS Charity Trustees

Due to the change in status of Health Authorities from 1 April 2002 the NHS Appointments Commission reviewed the composition of Trustee Bodies, the intention being to continue to ensure that Charity Trustee appointments are made in as open and transparent a way as

possible, in accordance with the Code of Practice of the Office of the Commission for Public Appointments.

The Body of Trustees for the Charitable Trusts for the United Bristol Hospitals comprises five Charity Trustees, all of whom have equal responsibilities with their colleagues, no Charity Trustee being a ‘representative’ of any other organisation. All appointments are based on merit and the principles of independent assessment, openness and transparency of process. The usual term of appointment is for four years, and NHS Charity Trustees receive no remuneration. No Charity Trustee is allowed to serve for longer than ten years.

Advertisements for applicants are placed locally in the media in order to fill vacancies which occur from time to time. Applicants must live in, work in, or be strongly connected with the area served by the Healthcare NHS Trust, and must be able to contribute to the efficient management and application of the properties and funds held on trust, through the application of relevant skills and knowledge, and be able to demonstrate a commitment to the healthcare needs of the local community and the aims of the hospitals to which the funds are to be applied.

Charity Trustees need to share the following skills and experience between them: charity management; investment management; property management; charitable grant making; fundraising experience etc. Chairmen are elected by their peers and there is, therefore, no distinction in the appointment process between Chairmen and their fellow Charity Trustees.

Risk Management

We, the Charity Trustees apply the following framework for addressing risk management:

- identification of all the risks faced by the Charity, ie, financial, operational and reputational, and their existing and proposed safeguards;
- preparation of an impact analysis;
- maintenance of a risk register and action plan;
- continual review of existing and proposed business activities to ensure that new risks are identified;
- reporting of progress against the action plan at each Charity Trustees’ meeting;
- annual review of the whole risk system, when the revised strategy, system and direction of travel can be approved by the Charity Trustees

Risk Assessment Statement

The Charity Trustees have assessed the major risks to which the Charity is exposed, in particular those related to the operation and finances of the Charity, and are satisfied that systems are in place to mitigate our exposure to those risks.

Chairman

Charity Trustee

Charity Trustee

Charity Trustee

Funds held on trust by the Charity Trustees

Unrestricted General Purpose Funds

These are funds held for general purposes. The Charity Trustees have the freedom to use them at their discretion to provide support for patients and staff, medical research and clinical developments throughout UBHT where these are not normally funded from central government.

General Purpose Funds

These are funds held by each institution comprising UBHT and can only be used within the particular institution for which they are designated. They are administered at the discretion of the Charity Trustees. The support provided by the Charity Trustees, from their General Purpose Funds has taken a number of forms during the year. A few examples are:

- Samaritan Fund – providing assistance for those patients who have no other financial help to generally alleviate hardship
- Hospital Broadcast Society – an annual grant is made to facilitate this important service to in-patients
- Televisions on wards
- Chaplaincy services in the United Bristol Hospitals
- Bereavement Support Group
- Christmas – funding provides support for the Staff Christmas meal, ward and departmental decorations, gifts for children in hospital over the Christmas period
- Clinical Audit Oscars – annual funding of the first and second prizes. Winners are chosen from amongst high quality clinical audit projects, all of which help to ensure that patients receive the best possible care
- Staff Holiday Playscheme – an annual grant is made towards funding this valuable facility for the children of members of staff
- Nursing bursaries – enable significant numbers of UBHT nurses to further their education
- Ward 7 Bristol Royal Infirmary – Upgrade of the Nursing Station
- Foyer of Bristol General Hospital refurbishment
- UBHT Sports Club – an annual grant is made to the Sports Club which enables the purchase of kit to be made for the various teams, and for an annual exchange with Nantes to take place
- Long Service Awards and Retirement Parties for staff
- NHS Retirement Fellowship – an annual grant to support the Fellowship in promoting the welfare and interest of retired NHS staff

The majority of people tend to make donations for specific rather than for general purposes and, more often than not, donations are attracted as a result of children having to be treated in hospital, patients suffering from cancer, diabetes, heart problems and disorders of the eye; some of our Hospitals tend to miss out as they do not attract very much charitable money, for example, Bristol Dental Hospital, or Bristol General Hospital which deals mainly with care of the elderly.

Special Purpose Funds

These funds form a large part of the Charity's funds. It is the duty of the Trustees to ensure that they are used for the purpose specifically intended by the donor and they are therefore earmarked for these purposes. The Charity Trustees administer each of these funds on the advice of their individual fund advisors. In 2002/2003 there were 487 special purpose funds.

During the year there have been numerous equipment purchases made, and research projects undertaken, by individual wards and departments, and fund advisors for the ward and departmental funds have advised the Charity Trustees with regard to support for a number of staff training and welfare projects. For example, amongst other things, the Charity Trustees have supported a study of complementary and alternative medicine in patients, carried out by the Department of Paediatric Oncology.

To enhance the environment for patients and staff the Trustees have supported:

- the provision of a Medical Assessment Unit – *Bristol Royal Infirmary*
- the provision of air conditioning within the ICU/HDU – *Bristol Royal Infirmary*
- the redevelopment of the Dental School's "Phantom Head" teaching laboratory
- the reprovision of research, education and training facilities and reconfiguration to modern digital e-research/learning standards - *Radiology Department*
- works to make the courtyard safe for the Nursery Garden Play Area – *Tyndall's Park*
- the upgrade of the student doctors' accommodation in Dolphin House
- refurbishment of the League of Friends Coffee Shop [in collaboration with the League of Friends] – *Bristol General Hospital*

Approvals of expenditure over £10,000 include:

- The Cardiac Catheter Machine
- Theatre equipment - *Bristol Royal Hospital for Children*
- Ultrasound imaging equipment – *Bristol Haematology and Oncology Centre*
- Leica DIYR microscope and camera - *Paediatric Pathology*
- Haag-Steit BM900 slit lamps – *Bristol Eye Hospital*
- Intensive care incubator – *Neonatal Intensive Care Unit*
- Draegar infant ventilators – *Intensive Therapy Unit, Bristol Royal Hospital for Children*
- Fetal blood analysing machine - *St Michael's Hospital*
- Nerve stimulation equipment – *Proctology Unit, Bristol Royal Infirmary*

Other expenditure up to £10,000 includes:

- Life support machine – *Intensive Therapy Unit, Bristol Royal Hospital for Children*
- Research equipment – *Bristol Haematology and Oncology Centre*
- Welch Allyn vital signs monitor - *Bristol Haematology and Oncology Centre*
- Wheelchairs – *Bristol Eye Hospital, and Bristol Royal Hospital for Children*
- Diathermy Unit – *Neonatal Intensive Care Unit*
- Cardiac slave monitor – *Bristol Royal Hospital for Children*
- Light box for Theatre Staff Restroom - *Bristol Royal Hospital for Children*
- Computers for research

- Syringe Pumps
- Special mattresses [Trinova]
- Hoists
- Televisions for wards

Endowment Funds

These funds are held as capital-in-perpetuity so that only the income is available for distribution by the Charity Trustees.

Research and Training

Medical and Non-Medical Research Committees

Bequests and donations received for medical research tend to be earmarked for specific hospitals or specific funds and this has greatly limited the Charity Trustees' ability to assist the generality of medical research over the last few years. However, during the year under review a generous bequest, non-specific in nature, has enabled the Charity Trustees to allocate £150,000 over the next three years to their Research Committees, giving them much needed latitude in respect of the projects that can be considered for funding.

Funds have also been received from generous donors for research into the specific areas of diabetes, leukaemia in children, cancer, arthritis and disorders of the eye.

Projects submitted for consideration are peer-reviewed and only those of extremely high quality are funded. Examples of research projects allocated funding during the year under review include:

Cancer Research

- Thematic and process analysis of cancer patient diaries
- Mechanisms of TGF-beta-induced apoptosis in human oral cancer
- An investigation into sleep disturbance and daytime activity in patients with advanced cancer and their non professional carers
- Childhood cancer – are pesticides an avoidable causative agent?

Eye Research

- Accuracy and precision of clinical visual field tests
- Do iron chelators prolong hypothermic storage of corneas?

Arthritis Research

- Detection of reduced protective sensation in the feet of patients with rheumatoid arthritis – reproducibility and initial estimates of prevalence
- Cytokines, inflammation and the hypothalamic-pituitary-adrenal axis in rheumatoid arthritis

Paediatric Leukaemia Research

- The role of intracellular glutathione in the mechanism of steroid resistance in childhood

Diabetes Research

- Is magnetic resonance imaging a reliable method for detecting pancreatic atrophy in type I diabetes?
- Pilot study of the diurnal levels of salivary cortisol in pre-pubescent children with type I diabetes mellitus
- Obesity in childhood: early changes in nutritional/hormonal cellular environments may programme future growth and cell signalling events leading to obesity and insulin resistance/type II diabetes

The research is included in the Healthcare Trust Research Return to the Department of Health. Of course, research is also carried out in other areas by various individual fund advisors. There are many examples of this, which include leukaemia, infant death syndrome etc.

The Bristol Medical Simulation Centre

This represents a major investment by the Charity Trustees in the advanced training of medical and non-medical staff who have to deal with both routine and emergency situations. The training is geared specifically to the needs of a wide range of medical and healthcare professionals. The Bristol Medical Simulation Centre is a world leader in its field. It utilises the most advanced Human Patient Simulator and scenario software, lecture theatre and audio-visual equipment. It acquired a Paediatric Simulator, which has increased the opportunities to train clinicians and others throughout the United Kingdom.

The Bristol Medical Simulation Centre is located on Level 5 of the Education Centre. It benefits from excellent support from an enthusiastic faculty and, in spite of heavy expenditure being incurred it has been a successful year, this being matched by an increase in income. The Centre is meeting its obligation to repay the loan to the Charity Trustees of their initial investment. The prospects continue to be encouraging.

Finance Investments

Investment Policy

The Charity Trustees wish to maximise the income from retained funds by the prudent investment in property and quoted securities, taking into account available dividend and rental yield, and potential growth in the value of the investments.

All investments will be made on due consideration of the advice and recommendation of specialist property and investment advisors of the Charity Trustees and, as a principle, it is the Charity Trustees' intention to avoid investment in companies that manufacture cigarettes and tobacco products.

In November 2002 the Charity Trustees decided that, rather than use a composite benchmark, they would instead compare the portfolio performance within each asset class, ie, Bonds (*performance benchmark: FTSE Government All Stocks Index*); Overseas Equities (*performance benchmark: FTSE WI World Ex UK Index*); UK Equities (*performance benchmark: FTSE All Share Index*). The Trustees also decided to invest 3% of the Charity's total assets in the Absolute Return Trust for Charities, approved by the Charity Commission and operated by Cazenove our Stockbrokers.

Reserves Policy

The Charity Trustees wish to provide long term support to the United Bristol Healthcare NHS Trust and the University of Bristol for research, and development, of medical services for the benefit of patients.

In order to ascertain the level of reserves to be maintained, the Charity Trustees will review, on an annual basis, the levels of funds held and the reliability of each source of income and the prospects for new sources of income.

In conjunction with the above, the Charity Trustees will prepare a schedule of commitments for the year, and for successive years where a scheme extends beyond one year's duration. Consideration will also be given to planned expenditure for the succeeding three years.

On completion of the above, the Charity Trustees will be able to establish if the reserves held are adequate to meet the needs of the Charity for the four year period.

Property Investments

The Charity Trustees are currently holding investment properties, re-valued at 31 March 2003, amounting to £11,104,000 which generates an income of £490,830 per annum.

Of these, the Education Centre valued at £6,950,000 provides a first class facility for the hub of training for the United Bristol Healthcare NHS Trust and to house the Bristol Medical Simulation Unit.

The Charity Trustees sold the Old Boiler House site at Redcliffe, and Septimus Unit at Whitchurch, in August 2002. The property portfolio is now being reduced further with the disposal of two more sites in progress, ie, the Burial Ground plus 26 Upper Maudlin Street, and Kingsdown Garage and 6 Kingsdown Parade.

In September 2002 the Charity Trustees reviewed and agreed that their policy would be to continue to only purchase property from a strategic point of view.

Summary Financial Report

In 2002/2003 the Charitable Trusts for the United Bristol Hospitals expended £3.6m compared with an income of £3.5m. The deficit, after adjusting for realised and unrealised losses on investments, shows a net outflow of funds of £1.0m and the balance of funds at the year end totalled £9.2m (2001/2002 - £10.2m).

Income for the year, excluding legacies, decreased by £0.1m compared with the previous year to £2.9m (2001/2002 £3.0m). The income from legacies decreased to £0.5m compared with £1.1m for the previous year.

Total expenditure decreased to £3.6m (2001/2002 £4.1m). Of this sum, expenditure incurred on the provision of patients' amenities, staff amenities and research was £2.8m. Other expenditure of £0.8m (2001/2002 £0.5m) included £0.4m (2001/2002 £0.2m) expended by the Charity's trading companies [PentaMed Ltd and ECM Ltd].

In compliance with the Statement of Recommended Practice for Accounting by Charities (SORP – Revised 2000), commitments entered into by 31 March 2003 totalling £1.4m are included with the expenditure for the year.

Also included in the figures is provision for Indemnity Insurance for the Charity Trustees in relation to the funds administered by them, payment for which is authorised by the Charity Commission Order of 3 June 1996.

The Report and Accounts are prepared in accordance with SORP 2000.

A full copy of the audited financial returns for the Charitable Trusts for the United Bristol Hospitals is available on request, in writing, from the Director of Finance.

THE CHARITABLE TRUSTS FOR THE UNITED BRISTOL HOSPITALS

STATEMENT OF FINANCIAL ACTIVITIES

	2002/2003 £'000s	2001/2002 £'000s
<u>INCOMING RESOURCES</u>		
Donations	1,737	1,909
Legacies	548	1,160
Investment Income	715	630
Income from Operating Activities	463	301
Transfer from other NHS Charities	0	167
<u>TOTAL INCOMING RESOURCES</u>	<u>3,463</u>	<u>4,167</u>
<u>RESOURCES EXPENDED</u>		
Direct Charitable Expenditure:		
Grants Payable	2,859	3,605
Total Direct Charitable Expenditure	<u>2,859</u>	<u>3,605</u>
Other Expenditure:		
Cost of Operating Activities	383	184
Costs of Generating Funds	33	32
Management & Administration	330	269
Total Other Expenditure	<u>746</u>	<u>485</u>
<u>TOTAL RESOURCES EXPENDED</u>	<u>3,605</u>	<u>4,090</u>
 Net Incoming / (Outgoing) Resources	 (142)	 77
<u>GAINS & LOSSES ON INVESTMENT ASSETS</u>		
Movement in value of investments	(855)	(189)
<u>NET MOVEMENT IN FUNDS</u>	<u>(997)</u>	<u>(112)</u>
Fund Balance brought forward at 31st. April 2002	10,153	10,265
Fund Balance carried forward at 31st. March 2003	<u>9,156</u>	<u>10,153</u>

THE CHARITABLE TRUSTS FOR THE UNITED BRISTOL HOSPITALS

BALANCE SHEET AS AT 31st MARCH 2003

	31st. March 2003 £'OOOs	31st. March 2002 £'OOOs
<u>FIXED ASSETS</u>		
Tangible Assets	370	323
Investments	16,621	16,754
<u>TOTAL FIXED ASSETS</u>	<u>16,991</u>	<u>17,077</u>
<u>CURRENT ASSETS</u>		
Debtors	448	680
Short Term Investments & Deposits	92	288
Cash at Bank and in Hand	84	127
<u>TOTAL CURRENT ASSETS</u>	<u>624</u>	<u>1,095</u>
Creditors: Amounts falling due within one year	1,783	1,588
Net Current Assets (Liabilities)	(1,159)	(493)
TOTAL ASSETS LESS CURRENT LIABILITIES	15,832	16,584
Creditors: Amounts falling due after one year	6,676	6,431
<u>TOTAL NET ASSETS</u>	<u>9,156</u>	<u>10,153</u>
Endowment Funds	80	80
Restricted Funds	8,918	9,512
Unrestricted Funds	158	561
<u>TOTAL OF ALL FUNDS</u>	<u>9,156</u>	<u>10,153</u>

AUDITORS REPORT TO THE CHARITABLE TRUSTS FOR THE UNITED BRISTOL HOSPITALS

We have audited the Statement of Financial Activities and Balance Sheet which have been approved by the Charity Trustees on 12 September 2003. In our opinion the financial statements give a true and fair view of the funds held on trust at 31 March 2003 and of the incoming resources and application of resources for the year then ended and have been properly prepared in accordance with the Charities Act 1993.

RSM Robson Rhodes LLP
10 Queen Square, Bristol BS1 4NT.

Legacies 2002/2003 (£1,000 and over)

United Bristol Hospitals

A Bridges	£ 50,000	General Purposes <i>(remainder of the bequest of £500,000 2001/2002)</i>
M Griffiths	£ 2,750	General Purposes

Bristol Eye Hospital

L Bosley	£ 1,642	General Purposes
M Green	£128,630	General Purposes
P Hepden	£ 18,070	General Purposes
E Roberts	£ 1,000	General Purposes
M Symon	£117,627	Medical Equipment
D Tremlin	£ 9,000	General Purposes
B Williams	£ 3,721	General Purposes

Bristol Haematology and Oncology Centre

P Herrington	£ 827	Medical Equipment <i>(remainder of the bequest of £32,275 2001/2002)</i>
E Ireland	£ 15,340	General Purposes
E Jennings	£ 20,280	General Purposes
M Shepstone	£ 3,000	General Purposes
F Thomas	£ 2,437	General Purposes

Bristol Royal Hospital for Children

M Eagle	£ 1,000	General Purposes
C Hayward	£ 5,600	General Purposes
A Lay	£ 36,737	General Purposes
U Perrett	£ 1,185	Medical Equipment
R Williams	£ 20,790	General Purposes

Bristol Royal Infirmary

H Bray	£ 11,716	Cardiac Unit
P Hepden	£ 18,070	General Purposes
B Williams	£ 3,721	General Purposes

Medical Research Committee

J Buston	£ 5,000	Cancer Research
S James	£224,346	Cancer Research

The Trustees wish to acknowledge with gratitude all the legacies they have received, totalling £706,289 in 2002/2003.

THE CHARITABLE TRUSTS FOR THE UNITED BRISTOL HOSPITALS
Registered Charity No 229945

If you would like to help the Charity Trustees to continue their work for the benefit of patients and staff of the United Bristol Hospitals please do not hesitate to contact us.

The income of the Charitable Trusts is variable and unpredictable, because so much is derived from the generosity of patients and their relatives who wish to make donations, or provide for the United Bristol Hospitals by means of legacies.

The Charitable Trusts for the United Bristol Hospitals are accountable to the Charity Commissioners, and the management of funds is governed by the 1993 Charities Act.

The Charity Trustees, who are appointed by the Secretary of State for Health, are independent of the United Bristol Healthcare Trust, but work closely with the Healthcare Trust to enable the Hospitals to continue to provide high quality patient care, research and teaching in many fields of medicine.

Donations

All donations are welcome, no matter how small. Cheques and postal orders should be made payable to "The Charitable Trusts for the United Bristol Hospitals" and sent to:

The Clerk to the Trustees
The Charitable Trusts for the United Bristol Hospitals
The Abbot's House
Blackfriars
Bristol
BS1 2NZ

Legacies

You may wish to make a bequest in your Will. Any solicitor or trustee department of a bank can give advice on the appropriate wording of a Will; alternatively, telephone the Charity Trustees' office for assistance.

If you would like to make a donation to the Charitable Trusts for the United Bristol Hospitals, please do not hesitate to contact the Trustees' office:

Telephone: 0117 927 7120
Facsimile: 0117 925 2017
Email: Trustees@stubh.demon.co.uk

To help the United Bristol Hospitals provide the best care for patients, please return this form to:

Charitable Trusts for the United Bristol Hospitals, The Abbot's House, Blackfriars, Bristol BS1 2NZ
Telephone: 0117 927 7120

Name:

Address:

Post Code:..... Telephone:

I would like to support the United Bristol Hospitals and enclose my donation of £
Please make cheques payable to the Charitable Trusts for the United Bristol Hospitals

I am a taxpayer and my donation is made under the Inland Revenue Gift Aid Scheme

Signature Date

NB: You must pay an amount of income tax or capital gains tax equal to the tax we reclaim on your donation, ie, 28p for every pound you give

I would like to discuss making a legacy to the United Bristol Hospitals
Thank you for your kind support